

Universus Photo Imagings Limited

(Formally known as JINDAL PHOTO IMAGING LIMITED)

CIN: L22222UP2011PLC103611

Corp. Off.: Plot No. 12, Sector-B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070.

Tel: 91-11-40322100 Fax: 91-11-40322129

Website: www.universusphotoimagings.com

Date: November 29, 2021

**To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051**

**To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001**

Symbol: 542933

Scrip Code: UNIVPHOTO

Subject: Prior intimation of meeting of Board of Directors of Universus Photo Imagings Limited ("the Company") to consider the proposal for voluntary delisting of the equity shares of the Company, in accordance with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject and in continuation to the initial public announcement dated November 26, 2021 made by Corporate Professionals Capital Private Limited, Manager to the delisting offer for and on behalf of Consolidated Photo & Finvest Limited, member of the Promoter group of the Company as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "Promoter Group") along with other members of the Promoter Group (hereinafter collectively referred to as "Acquirers") in accordance with Regulation 8 of the SEBI Delisting Regulations ("Initial Public Announcement") to initiate the process of voluntary delisting of Equity shares of Universus Photo Imagings Limited ("the Company") based on the Acquirers intention to: (a) acquire all Equity Shares that are held by public shareholders (as defined under the SEBI Delisting Regulations) either individually/collectively or together with other members of the Promoter Group, as the case may be; and (b) consequently voluntarily delist the Equity Shares from BSE Limited and National Stock Exchange of India Limited, the stock exchange where the Equity Shares are presently listed, by making a delisting offer in accordance with the Delisting Regulations ("Delisting Proposal").

As on date, the members of the Promoter & Promoter Group collectively hold 81,60,271 Equity Shares aggregating to 74.55 % of the paid-up equity share capital of the Company. The Public Shareholders hold 27,86,333 Equity Shares aggregating to 25.45% of paid-up equity share capital of the Company.

Further, in accordance with Regulation 10 of the Delisting Regulations, the Company has appointed [●], Company Secretaries, a peer review company secretary ("Company Secretary") to carry out the due diligence in accordance with Regulation 10(3) and any other applicable provisions of the Delisting Regulations.

Regd. Office: 19th K.M Hapur Bulandshahr Road, P.O Gulaothi, Distt. Bulandshar (UP)



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In furtherance to the above and in terms of Regulation 29 of the Listing Regulations and applicable provisions under the Delisting Regulations, we wish to inform you that a meeting of the board of directors of the Company will be convened on December 10, 2021 to inter alia:

- a) take on record and review the due diligence report of the Company Secretary in terms of the Delisting Regulations;
- b) consider and approve/ reject the Delisting Proposal after discussing and taking into account various factors and the Company Secretary's due diligence report;
- c) to Certify as per the requirements of Regulation 10(4) of the SEBI Delisting Regulations; and
- d) to consider other matters incidental thereto or required in terms of the SEBI Delisting Regulations, including seeking shareholders' approval, as may be required.

Kindly take the above on record.

**Thanking You
Yours Faithfully
For Universus Photo Imagings Limited**

Suresh Kumar



Suresh Kumar
Company Secretary
ACS: 41503