#### **Universus Photo Imagings Limited**

(Formally known as JINDAL PHOTO IMAGING LIMITED)

CIN: L22222UP2011PLC103611

Corp. Off.: Plot No. 12, Sector-B-1, Local Shopping Complex, Vasant Kunj, New Delhi-110070.

Tel: 91-11-40322100 Fax: 91-11-40322129

Website: www.universusphotoimagings.com

Date: December 23, 2021

To.

To,

The Manager,

The Manager

National Stock Exchange of India Limited BSE Limited

P. J. Towers, Dalal Street

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Mumbai – 400001

Bandra East, Mumbai – 400051

**Symbol: UNIVPHOTO** 

**Scrip Code: 542933** 

Subject: Submission of newspaper cutting for publication of Notice of Postal Ballot

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III (Part A) to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copy of notice of Postal Ballot published in "Financial Express" and "Jansatta" newspaper(s) on Thursday, December 23, 2021, with respect to dispatch of notice of Postal ballot to the members.

This is for your information and records please.

Thanking You **Yours Faithfully** 

For Universus Photo Imagings Limited

**Suresh Kumar** 

(Company Secretary)

Euresh Kumas

ACS.: 41503

**Encl: As Above** 

# FINANCIAL EXPRESS

**DSJ Keep Learning Limited** (Formerly Known as DSJ Communications Limited) CIN: L80100MH1989PLC054329

Website:dsjkeeplearning.com ADDENDUM TO THE NOTICE OF POSTAL BALLOT

Regd. Off.: 419-A, Arun Chambers, 4th Floor, Next to AC Market, Tardeo, Mumbai - 400034 India

Tel: 022 43476017, E-mail:compliance.dsi@gmail.com

approval by way of Special Resolution for "Issue of Equity Shares on a preferential basis to proposed promoter" This addendum should be read in conjunction with the notice of Postal Ballot of the financial year 2021-22.

Item No-1 Page no-9, Point no i Page no-10 and Point no m Page no 11 of the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act") shall be read as under:

r. lo	Name of the Proposed Allottee	Outstanding loan amount to be converted into equity as on 12 <sup>th</sup> November, 2021 (in Rs.)	Outstanding loan amount to be converted into equity pursuant to this addendum notice (in Rs.)	Number of Equity Shares to be allotted	Balance of loan outstanding after conversion (in Rs.)
120	New Bonanza Impex Private Limited (NBIPL)	5,00,00,000/-	2,63,32,400	2,63,32,400	2,36,67,600/-
15	Total	5,00,00,000/-	2,63,32,400/-	2,63,32,400	2,36,67,600/-

l	Sr. Name of the Proposed Allottee Pre-preferential issue Shareholding Post preferential issue Shareholding					
l	No					
ı	8	5	No. of Shares	7 %	No. of Shares	/ %
ı	1.	New Bonanza Impex Private Limited	0	Nil	2,63,32,400	24.98%
ı	m. The shareholding pattern of the Company before and after the allotment of the Subscription Securities under the Preferential Issue:					

Sr. No	Category	Pre-preferential issue Shareholding Post		Post preferential issue Shareholding	
_	3 3	No. of Shares	%	No. of Shares	%
Α	Promoters' Holding		-		
(i)	Indian Promoters		-		
	Individuals / Hindu Undivided	7874830	9.96	7874830	7.4
(a)	Family				
(b)	Bodies Corporate	21265171	26.89	47597571	45.1
(c)	Others (Trusts)	0 +	0.00	0	
(ii)	Foreign Promoters	0	0.00	0	
	Individual	0	0.00	0	
9	Bodies Corporate	0 +	0.00	0	
_	Sub Total (A)	29140001	36.85	55472401	52.6
В	Non- Promoters' Holding				
1	Mutual Fund	0			
	Financial Institutions / Banks	839000	1.06	839000	0.8
	Insurance Companies	400000	0.51	400000	0.3
	Bodies Corporate	7482884	9.46	7482884	7.1
	Residents/Individuals	39390613	49.81	39390613	37.3
_	QIB	0	0.00	0	0.0
_	NRI	43861	0.06	43861	0.0
	NBFC	0 1	0.00	0	0.0
	Overseas Corporate Bodies	1008000	1.27	1008000	0.9
_	Clearing Members	18300	0.02	18300	0.0
	Directors/Relatives	0	0.00	0	0.0
	Foreign Trusts	0:1	0.00	0	0.0
	Indian Trusts	15000	0.02	15000	0.0
	IEPF	0	0.00	0	0.0
5	HUF	743841	0.94	743841	0.7
	Sub Total (B)	49941499	63.15	49941499	47.3

Members are requested to read the Postal Ballot Notice in conjunction with this Addendum

All other contents of the Postal Ballot Notice remain unchanged. All documents referred to in this Addendum shall be made available for inspection by the Members in the manner set out in the Postal Ballot Notice. A copy of this addendum and the Postal Ballot Notice shall be available on the Company's website at dsjkeeplearning.com, websites of the Stock Exchanges i.e. www.nseindia.com and www.bseindia com and on the website of e-voting service provider i.e. Central Depository Services Limited (CDSL).

> By order of the Board of Directors For DSJ Keep Learning Limited (Formerly known as DSJ Communications Limited)

Place: Mumbai Date: 22<sup>nd</sup> December, 2021

Jaiprakash Gangwani **Company Secretary & Compliance Officer** (Membership No: A55760)

*PICICI* PRUDENTIAL MUTUAL FUND FTARAKKI KAREINI

# ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001. Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051. Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprumf.com,

Email id: enquiry@icicipruamc.com Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Banking & PSU Debt Fund (the Scheme)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Scheme, subject to availability of distributable surplus on the record date i.e. on December 28, 2021\*:

Name of the Scheme/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) <sup>S#</sup>	NAV as on December 21, 2021 (₹ Per unit)	
ICICI Prudential Banking & PSU I	Debt Fund	No.	
Quarterly IDCW	0.0702	10.6475	
Direct Plan - Quarterly IDCW	0.0958	12.5617	

- \$ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Scheme.
- Subject to deduction of applicable statutory levy, if any
- or the immediately following Business Day, if that day is a Non-Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the

the IDCW option of the Scheme would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Date: December 22, 2021

No. 009/12/2021

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprumf.com

As part of the Go Green Initiative, investors are encouraged to register/update their e-mail id and mobile number to support paper-less communications.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit https://www.iciciprumf.com or visit AMFI's website https://www.amfiindia.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER: TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES: NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA

100.00

PUBLIC ANNOUNCEMENT

# **BHARATFIH**

A Foxconn Technology Group Company

# **BHARAT FIH LIMITED**

Our Company was incorporated on May 1, 2015 as a private limited company under the Companies Act, 2013, with the name "Rising Stars Mobile India Private Limited", pursuant to a certificate of incorporation granted by the Registrar of Companies, Andhra Pradesh, at Hyderabad. The name of our Company was subsequently changed to "Bharat FIH Private Limited" pursuant to a special resolution passed by our Shareholders at the Extraordinary General Meeting held on June 14, 2021, and a fresh certificate of incorporation was issued by the Registrar of Companies, Tamil Nadu at Chennai (the "RoC") on June 30, 2021. Pursuant to the conversion of our Company and as approved by our Shareholders pursuant to a special resolution dated October 22, 2021, the name of our Company was changed to "Bharat FIH Limited" and the RoC issued a fresh certificate of incorporation on November 2, 2021. For details of changes in the registered office of our Company, see "History and Certain Corporate Matters - Changes in the registered office" on page 190 of the Draft Red Herring Prospectus dated December 21, 2021 ("DRHP").

Corporate Identity Number: U31401TN2015PLC143100 Registered and Corporate Office: M-2B, DTA Area, SIPCOT Industrial Park, Phase - II Chennai Bangalore NH- 4, Sunguvarchatram, Sriperumbudur, Kancheepuram - 602 106, Tamil Nadu, India; Tel: +91 44 67113500; Website: https://www.bharatfih.com/ Contact Person: Ramachandran Kunnath, Chief Financial Officer, Company Secretary and Compliance Officer; Tel: +91 44 6711 3500; +91 44 4713 5000 E-mail: investor@bfih-foxconn.com

# OUR PROMOTERS: WONDERFUL STARS PTE. LTD. AND FIH MOBILE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "EQUITY SHARES") OF BHARAT FIH LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "OFFER PRICE") AGGREGATING UP TO ₹ 50,038 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹ 25,019 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [ • ] EQUITY SHARES AGGREGATING UP TO ₹ 25,019 MILLION (THE "OFFER FOR SALE"), BY WONDERFUL STARS PTE. LTD. (THE "PROMOTER SELLING SHAREHOLDER", AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE OFFER PRICE IS [ • ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER. IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (THE "BRLMS") AND WILL BE ADVERTISED IN [.] EDITIONS OF [.] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [.] EDITIONS OF [.] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [+] EDITIONS OF [+] (A WIDELY CIRCULATED TAMIL DAILY NEWSPAPER, TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR

CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS") AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES. In case of a revision in the Price Band, the Bid/Offer Period will be extended for at least three additional Working Days after such revision of the Price Band subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the

REGISTERED AND CORPORATE OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF

websites of the BRLMs and at the terminals of the other members of the Syndicate and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where at least 75% of the Offer shall be allotted on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company and Promoter Selling Shareholder, in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion). Further, 5% of the QIB Category (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation on a proportionate basis to non-institutional investors ("Non-Institutional"). Investors" or "Nils") and not more than 10% of the Offer shall be available for allocation to retail individual investors ("Retail Individual Investors" or "Rils") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process, and shall provide details of their respective bank account (including UPI ID for Retail Individual Investors using UPI Mechanism) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Bank, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to "Offer Procedure" on page 341 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on December 22, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, www.nseindia.com, respectively and the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, BNP Paribas and HSBC Securities and Capital Markets (India) Private Limited at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.bnpparibas.co.in and www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buyback, respectively. Our Company invites the public to give their comments on the DRHP with respect to disclosures made in the DRHP. The public are requested to send a copy of the comments to SEBI, to the Chief Financial Officer, Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Chief Financial Officer, Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI

Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 25 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after a Red Herring Prospectus has been filed with RoC and must be made solely on the basis of such Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the memorandum and the number of shares subscribed for by them of our Company, please see the section titled "Capital Structure" beginning on page 71 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page

<b>Exercise kotak</b> * Investment Banking	cîti	BNP PARIBAS	HSBC	MEINTECH
Kotak Mahindra Capital Company Limited* 1* Floor, 27 BKC, Plot No. 27, 'G' Block, Bandra Kurla Complex, Bandra (East) Mumbai - 400 051, Maharashtra, India Tel: +91 22 4336 0000 E-mail: bharatfih.ipo@kotak.com Website: www.investmentbank.kotak.com Investor Grievance E-mail: kmccredressal@kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704	Citigroup Global Markets India Private Limited* 1202, 12" Floor, First International, Financial Centre, G-Block, C54 & 55 Bandra Kurla Complex, Bandra (East) Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: bharatfih.ipo@citi.com Website: www.online.citibank.co.in/rhtm/citi groupglobalscreen1.htm Investor Grievance E-mail: investors.cgmib@citi.com Contact Person: Mubeen Uttanwala SEBI Registration No.: INM000010718	BNP Paribas  1 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 3370 4000 E-mail: dl.ipo.bharatfih@asia.bnpparibas.com Website: www.bnpparibas.co,in Investor Grievance E-mail: indiainvestors.care@asia.bnpparibas.com Contact Person: Soumya Guha SEBI Registration No.: INM000011534	HSBC Securities and Capital Markets (India) Private Limited 52/60, Mahatma Gandhi Road, Fort, Mumbai - 400 001, Maharashtra, India Tel: +91 22 2268 5555 E-mail: bharatfihipo2021@hsbc.co.in Website:www.business.hsbc.co.in/engb/in/ generic/ipo-open-offer-and-buyback Investor Grievance E-mail: investorgrievance@hsbc.co.in Contact Person: Sanjana Maniar / Rachit Rajgana SEBI Registration No.: INM000010353	KFin Technologies Private Limited Selenium, Tower B, Plot No. 31-32, Financial District, Nanakramguda, Hyderabad, Rangareddi - 500 032 Telangana; India Tel: + 91 40 6716 2222 E-mail: bharatfih.ipo@kfintech.com Website: www.kfintech.com Investor Grievance e-mail: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Registration No.: INR0000000221

rkotak Manindra Capital Company Limited and Citigroup Global Markets India Private Limited are also acting as the Global Coordinators and Book Kunning Lead Managers.

**BOOK RUNNING LEAD MANAGERS** 

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

BHARAT FIH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on December 22, 2021. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, BNP Paribas and HSBC Securities and Capital Markets (India) Private Limited at www.investmentbank.kotak.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.htm, www.business.hsbc.co.in/engb/in/generic/ipo-open-offer-and-buvback, respectively Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, refer to the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus when available. Potential investors

should not rely on the DRHP filed with SEBI for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (ii) outside the United States in offshore transactions in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of Equity Shares in the United States.

OSBI

Networking & Communication Department, State Bank of India, Global IT-Centre, Sec-11, CBD Belapur, Navi Mumbai - 400614

NOTICE INVITING TENDER RFP NO: SBI/GITC/NW&C/2021-22/814 Dated: 23.12.2021 Bids are invited by State Bank of India from the eligible bidders for

details, please visit 'Procurement news' at https://www.sbi.co.in and e-Procurement agency portal https://etender.sbi/SBI/ Commencement of download of RFP: From 23.12.2021. Last date and time for submission of bids: 17.01.2022 up to 15:30 hrs.

PROCUREMENT OF 4G LTE CONNECTIVITY FOR OFFSITE ATMs. For

**Networking & Communication Department** 

# NPCL NOIDA POWER COMPANY LIMITED

#### Notice Inviting Bids for Procurement of Non-Solar Renewable Power on Short Term basis

Bids are invited by "Noida Power Company Limited having its registered office at Electric Sub-station, Knowledge Park-IV, Greater Noida - 201310 (U.P.)" for procurement of 50 MW non-solar renewable power during 01.05.2022 to 30.09.2022 as per the Guidelines of Ministry of Power, Gol dated 30.03.2016. Bid Document is available on www.mstcecommerce.com.

The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability.

For any clarification, contact at e-mail id powertrading@noidapower.com or mobile no. 9718804966. Head (Power Purchase)



Municipal Commissioner, Nagpur Municipal Corporation, Nagpur invites e-tender from Experienced and Reputed Bidders for "Design, Supply, Installation, Commissioning of Integrated Solid Waste Processing & Disposal Plant of capacity 1000 MTPD ± 20% along with Operation & Maintenance of entire facility for a Period of 15 Years on DBFOOT basis at Existing processing site, Bhandewadi, Nagpur." The Detailed Tender Notice and bid Document can be downloaded from website www.mahatenders.gov.in from 23/12/2021. The sale/purchase and submission of the bid

Advt No: 362/PR Dt: 21/12/2021 aaamedia.in

document shall be online only.

Municipal Commissioner Nagpur Municipal Corporation, Nagpur

#### UNIVERSUS PHOTO IMAGINGS LIMITED Regd. Office: 19" K.M., Hapur Bulandshahr Road, P.O. Gulaothi, Bulandshahr (U.P.) - 203408

orporate Office : Plot No. 12, Local Shopping Complex, Sector B-1, Vasant Kunj, New Delhi-11007 Phone: (011) 40322100, Fax: (011) 40322129 Email: cs\_uphoto@universusphotoimagings.com, Website: www.universusphotoimagings.com

NOTICE OF POSTAL BALLOT

Notice is hereby given to the Members that it is proposed to transact certain business as set out in the Notice of Postal Ballot dated December 10, 2021, which has been already dispatched to you. The despatch of Notice of postal ballot along with all the relevant forms has been completed on 22" December, 2021.

In terms of the provisions of Companies Act, 2013, the special business as set out in the said Notice of Postal Ballot may be transacted through voting by electronic means (e-voting)/or Postal Ballot. The Company has engaged the services of KFin Technologies Private Limited ("Kfintech") to provide the e-voting facility. The voting rights of Members have been reckoned as on 10° December 2021 which was the cut-off date. Voting through Postal Ballot including voting by electronic means shall commence from 09:00 Hour (IST) on December 23, 2021 and shall end on 17:00 Hours (IST) January, 21 2022 at the close of working hours i.e 17.00 Hour (both days inclusive).

Members are requested to note that in case of voting through Postal Ballot, duly completed and signed postal ballot form should reach the Scrutinizer on or before the close of working hours i.e. 17:00 Hours 21th January 2022. Any Postal Ballot form received from member beyond 17:00 Hours on 21" January 2022 will not be valid and voting whether by post or by electronic means shall not be allowed beyond 17:00 Hours on 21" January, 2022.

Members, who have not received postal ballot forms may apply to the Company's Registrar & Transfer Agents, KFin Technologies Private Limited (Unit Universus Photo Imagings Ltd). Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad 500 032 at the email ids suresh.d@kfintech.com and or to the Company Secretary of the Company at the email Id cs\_uphoto@universusphotoimagings.com and obtain a duplicate thereof. The notice of Postal Ballot is displayed on the Company's website viz: http://universusphotoimagings.com/investors.html and on the website of the Stock Exchanges i.e National Stock Exchange of India Limited at www.nseindia.com and BSE Limited at www.bseindia.com and the website of KFintech at https://evoting.kfintech.com/

The Board of Directors at their meeting held on 10" December 2021 have appointed, Mr. Deepak Kukreja (FCS-4140), Practicing Company Secretary (CP No. 8265) Partner of M/s DMK Associates, Company Secretaries, New Delhi as the Scrutinizer for conducting the Postal Ballot in a fair and transparent manner.

The results of the Postal Ballot shall be declared by the Chairman or any person authorised by Chairman on or before 23rd January, 2022 and communicated to Stock Exchanges and shall also be displayed on the Company's website viz. http://universusphotoimagings.com/ investors.html and the website of KFintech at https://evoting.kfintech.com/ The results of the Postal Ballot shall be declared by the Chairman or any person authorised by Chairman on or before 23" January, 2022 and communicated to Stock Exchanges and shall also be displayed on the Company's website viz. http://universusphotoimagings.com/investors.html and the website of KFintech at https://evoting.kfintech.com/ In case of any query on e-voting,members may refer to the "Help" and "FAQ" sections/e-

voting user manual available through a dropdown menu in the "Downloads" section of

KFintech's website for e-voting i.ehttps://evoting.kfintech.com/; Details of persons to be contacted for issues relating to e-voting: Mr. Suresh Babu D, Manager, Corporate Registry, KFin Technologies Private Limited, Selenium Building, Tower B. Plot No. 31-32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi,

Telengana, India-500032. Tel. No.: +91 40 6716 2222; Toll Free No: 1800-309-4001; Fax No. +914023001153; E-mail: evoting@kfintech.com. By order of the Board For Universus Photo Imagings Limited

Place: New Delhi Date: 22" December, 2021

Suresh Kumar (Company Secretary)



REGISTRAR TO THE OFFER

For BHARAT FIH LIMITED On behalf of the Board of Directors

Adfactors 506

New Delhi

Chief Financial Officer, Company Secretary and Compliance Officer

TTAR PRADESH CO-OPERATIVE SUGAR FACTORIES FEDERATION [41] 9-A, Rana Pratap Marg, Lucknow. Telephone: (0522) 2200183, (0522)2628310, Fax: (0522) 2627994

Email: upsugarfed@yahoo.co.in Website: www.upsugarfed.org **TENDER NOTICE** 

Ref no. UPSUGARFED/7846/GM(AT)/ GM(Proj/Fin)/36A Dated: 22.12.2021 E-tenders are invited for outsourcing of Technical staff and skilled, unskilled workers for operation for eight co-operative distilleries as per CPCB norms, repair and maintenance of all equipments/machinery during financial year 2022-23 & 2023-24 (1.4.2022 to 31.3.2024) as

Six numbers, 30 KLPD capacity distilleries at Anoopshahr (Bulandshahr), Nanauta Saharanpur), Sampumanagar (Kheri), Nanpara (Bahraich), Ghosi (Mau) and Kaimgan (Farrukhabad) with DCS based control system consisting of Fed batch fermentation, forced circulation distillation for wash to R.S. and R.S. to MSDH for anhydrous ethanol, methane digester, multiple effect evaporator for methanated spent wash, bagasse/rice husk/bio-gas fired 10.0 TPH boiler, 0.8 MW gas generator, condensate and water treatment plants, cooling tower, bio-composting on conversion cost basis.

 Sneh road (Bijnor) distillery 40 KLPD & sathiaon (Azamgam) 30 KLPD capacity distillery with incineration boiler, DCS based

iii. control system consisting of Fed batch fermentation. Multi pressure distillation, wash to R.S./E.N.A./MSDH for anhydrous ethanol multiple effect evaporator for raw spent wash, bagasse/rice husk/slop fired 12.5/12.0 TPH boiler, 1.2/1.0 MW turbine, condensate and water treatment plants, cooling tower on conversion cost basis.

SI.N	Particulars	DETAILS
1,	Name of the Department	U.P. Co-operative Sugar Factories Federation Ltd. 9A, Rana Pratap Marg, Lucknow- (herein after referred as "THE FEDERATION")
Procedure for obtaining bid document		Tender documents can be downloaded from e-tender portal https://etender.up.nic.in or Federation's website www.upsugarfed.org
3.	Cost of E-bid document/ e-bid processing fee	Rs. 10,000/-+GST (Amount is non refundable).
4.	e-Bid EMD	Rs. 10,00,000/- (Rs. Ten Lacs only) for each distillery
5.	Pre Bid Meeting	28.12.2021 at 11.00 AM
6.	E-bid publication Date	22/12/2021 Tender Document will be available on website www.upsugarfed.org from 22/12/2021 at 6.55PM
7.	e-Bid submission start date & time.	22/12/2021 at 6:55 PM
8.	e-Bid submission end date & time.	05/01/2022 up to 6:55 PM
9.	Technical e-bid opening date & time	06/01/2022 at 11:00 AM
10	Financial e-bid opening date & time	06/01/2022 at 03:00 PM
11.	Venue of opening of e-bid	U.P. Cooperative Sugar Factories Federation Ltd., 9A,

The details of submission of e-bids along with eligibility, date & time for opening of technical/Financial bids, E.M.D. experience and other terms & conditions will be available on etender portal https://etender.up.nic.in and Federation's website www.upsugarfed.org from 22/12/2021 at 6:55 PM to 05/01/2022 up to 6:55 PM where tender documents may be downloaded by any bidder. The tender fee (non-refundable) and E.M.D. will be deposited in Federation office refore opening of Technical bid. E-Tender without earnest money shall be liable to be rejected. The bidders who have applied for e-bid dated 21.12.2021 need not to deposit EMD again. New bidders will deposit EMD as desired. However, tender fee will deposited by all bidders. The Federation reserves the right to cancel any or all bids or the e-bidding process without

Rana Pratap Marg, Lucknow

assigning any reason thereof. The decision of Federation will be final & binding upon bidders. Managing Director

financialem.epan.in

Place: Tamil Nadu

Date: December 22, 2021

Scheme, at the close of business hours on the record date. It should be noted that pursuant to payment of IDCW, the NAV of

**Authorised Signatory** 

पंजी.कार्या.: 25/60, पंजाबी बाग (वेस्ट) नई दिल्ली, डीएल 110026 इन CIN: U74899DL1994PTC057158, ई-मेल आईडी: lktubeco@yahoo.in मै. सीडीएल फाइनांसियल सर्विसेस लिमिटेड के प्रबंधन एवं नियंत्रण के परिवर्तन के लिये संयक्त सार्वजनिक सचना

आपको सुचित किया जाता है कि मै.सीडीएल फाइनांसियल सर्विसेस लिमिटेड (''कम्पनी'') जिसका पंजीकरण संख्या U74899DL1994PTC057158 है, एक गैर-बैंकिंग वित्तीय कम्पनी है तथा उसके पास एनबीएफर्स का व्यवसाय करने के लिये भारतीय रिजर्व बैंक अधिनियम, 1934 की धारा 45 आई ए के अंतर्गत भारतीय रिजर्व बैंक द्वारा जारी बी-14.00457 तिथि 12.3.1998 के माध्यम से पंजीकरण का वैध प्रमाण पत्र है। नान-बैंकिंग फाइनांसियल कम्पनीज नान सिस्टमैटिकली इम्पोटेन्ट नान-डिपॉजिट टैकिंग कम्पनी (रिजर्व बैंक) डायरैक्शन्स, 2016 के चैप्टर IX (अर्थातु एप्लिकेबल एनबीएफसी'ज का अतिग्रहण/नियत्रंण का अंतरण) के डायरैक्शन नं. 61 से 63 के प्रावधानों के अनपालन में कम्पनी ने कम्पनी के नियत्रंण तथा प्रबंधन के अंतरण की पूर्व अनुमति प्राप्त करने के लिये भारतीय रिजर्व बैंक पर्यवेक्षण विभाग (एनबीएफसी), 6, संसद मार्ग, नइ दिल्ली-110001 के पास आवेदन जमा किया था। उक्त आवेदन के प्रत्युत्तर में स्वीकृति सं. डीओएर (एनबीएफसी)एनडी. नं. एस-504/05.03.022/2020-21 तिथि 20 दिसम्बर, 2021 माध्यम से कम्पनी के नियत्रंण एवं प्रबंधन के परिवर्तन की भारतीय रिजर्व बैंक ने अपनी स्वीकृति प्रदान की है।

तद्नुसार, इस सूचना के प्रकाशन की तिथि से 30 दिनों की समाप्ति के बाद कम्पनी का नियत्रंण एवं प्रबंधन जे वर्तमान में लव बंसल तथा कुश बंसल के हाथों में है, को कम्पनी के निदेशक मंडल द्वारा परस्पर लिये गये निर्णय के द्वारा उनका 20% शेयर श्री हिमांशु अरोड़ा, 15% शेयर श्री प्रदीप वर्मा को 5% शेयर श्री संजय पाठक को 15% शेयर रोहित सहगल को , 20% शेयर अरूण सहगल तथा श्री हिमांशु अरोड़ा, श्री प्रदीप वर्मा, श्री संजय पाठक तथा श्री रोहित सहगल को डायवेस्ट किया है जो कम्पनी के नये निदेशक के रूप में नियुक्त होंगे।

क्रेडीटरों सहित यदि किसी भी व्यक्ति को कम्पनी के नियत्रंण तथा प्रबंधन के इस परिवर्तन में कोई आपत्ति हो, वे 25/60 पंजाबी बाग (वेस्ट), नई दिल्ली, डी एल-110026, भारत में उसके पंजीकृत कार्यालय में कम्पनी को महाप्रबंधक, पर्यवेक्षण विभाग (एनबीएफसी), भारतीय रिजर्व बैंक, 6, संसद मार्ग, नई दिल्ली, दिल्ली-110001 को लिखें। यह सचना नान-बैंकिंग फाइनांसियल कम्पनीज नान सिस्टमैटिकली इम्पोर्टेन्ट नान-डिपॉजिट टैकिंग कम्पर्न (रिजर्व बैंक)डायरैक्शन्स, 2016 के अनुपालन में अंतरक(कों), अंतरिती(रितियों) तथा कम्पनी द्वारा जारी र्क

> मै.सीडीएल फाइनांसियल सर्विसेस प्राईवेट लिमिटेड ईमेलः cdlfspltd@gmail.con

दाग संयक्त रूप से जार्र

प्रपत्र ए सार्वजनिक घोषणा

तिथि: 23.12.2021

[भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रियां) विनियमावली, 2016 के विनियम ६ के अधीन]

		ਹਾ ਰਿਹਿਟੇਵ ਦੇ ਦੇ ਕਰਤੀ ਦੇ ਸ਼ਾਹਤਾਂ			
Ť	एसआरएस एंटरटेनमेंट इंडिया लिमिटेड के लेनदारों के ध्यानार्ध सर्वधित विवरण				
1.	कापॉरेट देनदार का नाम	एसआरएस एंटरटेनमेंट इंडिया लिमिटेड			
2.	कार्पोरेट देनदार के निगमन की तिथि	12 सितंबर 2014			
3.	प्राधिकरण जिसके अधीन कार्पीरेट देनदार निगमित / पजीकृत है	रजिस्ट्रार ऑफ कम्पनीज-दिल्ली			
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्व पहचान संख्या	U92490HR2014PLC053358			
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	एसआरएस मल्टीप्लेक्स, दूसरी मंजिल, सिटी सेंटर सैक्टर—12 फरीदाबाद, हरियाणा—121007			
6.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	21 दिसंबर, 2021			
7.	ऋण शोध अक्षमता समाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	19 जून 2022 (दिवाला समाधान प्रक्रिया शुरू होने की तारीख से 180वां दिन)			
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	नामः अनिल अरोङा पंजी. सं.:IBBI/IPA-001/IP-P00729/2017-2018/1122			
9.	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	एससीओ 139, दूसरी मंजिल, छोटी बरदारी, पटियाला पंजाब—147001 <b>ई मेल</b> : ca.anil@gmail.com			
10.	अंतरिमसमाधानप्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	एससीओं 60, दूसरी मंजिल, सैक्टर 26, मध्य मार्ग, चंडीगढ़—160019 <b>ईमेंल</b> : srscirp@gmail.com			
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	04 जनवरी 2022			
12.	अंतरिम समाधान प्रोफेशनल द्वाराधारा 21 की 4 उप—धारा (6क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणिया, यदि कोई	लागू नही			
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)	लागू नही			
14.	(क) संबंधित प्रयन्न और	(क) वेबलिंक: https://ibbi.gov.in/home/download:			

एतदहारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण, चंडीगढ़ पीठ ने **दिनांक 21 दिसंबर 2021**, कं एसआरएस एंटरटेनमें ट इंखिया लिमिटेड के विरुद्ध कार्पोरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने क

(ख) भौतिक पताः लाग् नही

(ख) अधिकृत प्रतिनिधियों का विवरण पर

एसआरएस एंटरटेनमेंट इंडिया लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 04 जनवरी 2022 के अथवा इसके पूर्व में अंतरिम समाधा न प्रोफे शनल को ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तुत करने की मांग वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार

अपने दावों का प्रमाण व्यक्तिगत रूप से, ढाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं । दावे के फर्जी अथवा भ्रामक प्रमाण की प्रस्तुति द उनीय होगी। अनिल अरोडा

दिनांकः 22.12.2021 अंतरिम समाधान प्रोफेशनल, एसआरएस एंटरटेनमेंट इंडिया लि<mark>मिटे</mark> पंजीकरण सं.: IBBI//IPA-001/IP-P00729/2017-2018<mark>/1122</mark>

# यूनिवर्सस फोटो इमेजिंग्स लिमिटेड

सीआईएन : L22222UP2011PLC103611 पंजीकृत कार्यालय : 19वां के एम., हापुड़-बुलंदशहर रोड, पी.ओ. गुलावठी, जिला बुलंदशहर, चत्तर प्रदेश – 203408 कार्पोरेट कार्यालय : प्लॉट नंबर 12, सेक्टर बी-1, लोकल शॉपिंग कॉम्प्लेक्स, वसंत कुंज, नई दिल्ली-110070

फोन: 011-40322100, फैक्स : 011-40322129 –मेलः cs\_uphoto@universusphotoimagings.com, वेबसाइटः www.universusphotoimagings.com

# डाक मतदान की सूचना

एतदद्वारा सदस्यों को सूचना दी जाती है कि डाक मतदान की सूचना दिनांकित 10 दिसम्बर, 2021, जं कि आपको पहले ही प्रेषित की जा चुकी है, में सूचीबद्ध कतिपय व्यवसायों का निष्पादन प्रस्तावित है । सर्ग संबंधित प्रपन्नों के साथ डाक मतदान की सूचना का प्रेषण 22 दिसम्बर, 2021 को पूरा किया जा चुका है। कम्पनी अधिनियम, 2013 के प्रावधानों के निबन्धनों में, डाक मतदान की उक्त सूचना में सूचीबद्ध विशेष व्यवसाय का निष्पादन इलेक्ट्रॉनिक साधनों द्वारा वोटिंग (ई–वोटिंग) / अथवा डाक मतदान के माध्यम र निष्पादित किया जा सकता है। कम्पनी ने ई-वोटिंग सुविधा उपलब्ध कराने के लिए केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड ("केफिनटेक") की सेवाएं अनुबंधित की हैं। सदस्यों के मताधिकार की गणना 10 दिसम्बर, 2021, ऑकि कट-ऑफ तिथि थी, के अनुसार की गई है। डाक मतदान, जिसमें इलेक्ट्रॉनिव साधनों द्वारा मतदान सम्मिलित है, के माध्यम से वोटिंग 23 दिसम्बर, 2021 को 09.00 बजे (आईएसटी आरंग होगी तथा 21 जनवरी, 2022 को 17.00 बजे (आईएसटी) कार्य समाप्ति के समय अर्थात 17.00 बजे

सदस्यों से अनुरोध है कि डाक मतदान के माध्यम से वोटिंग के मामले में, विधिवत परिपुरित और हरताक्षरित डाक मत पत्र संवीक्षक के पास 21 जनवरी, 2022 को अथवा पूर्व कार्य समाप्ति के समय अर्थात 17.00 बजे तक पहुंच जाना चाहिए। 21 जनवरी, 2022 को 17.00 बजे के बाद प्राप्त कोई भी डाक मत पत्र वैध नहीं होगा तथा 21 जनवरी, 2022 को 17.00 बजें के बाद डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों द्वार वोटिंग की अनुमति नहीं होगी।

जिन सदस्यों को डाक मतपत्र प्राप्त नहीं हुए हैं, वे कम्पनी के रजिरट्रार ऐंड ट्रांसफर एजेन्ट्स केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड (यूनिट यूनिवर्सस फोटो इमेजिंग्स लिमिटेड) सेलेनियम टावर बी प्लॉट नंबर ३१ एवं ३२ गांचीबायली, वित्तीय जिला, नानकरामगुडा, हैदराबाद - 500032 व ई-मेल आईडी suresh.d@kfintech.com पर अथवा कम्पनी के कम्पनी सविव को ई-मेल आईडी cs\_uphoto@universusphotoimagings.com पर आवेदन कर सकते हैं और उसकी इप्लीकेट प्राप्त

डाक मतदान की सूचना कम्पनी की वेबलाइट नामत: http://universusphotoimagings.com/ investors.html पर और स्टॉक एक्सचेंजेज नामतः नैशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट www.nseindia.com एवं बीएसई लिमिटेड की वेबसाइट www.bseindia.com पर और केफिनटेक की वेबसाइट https://evoting.kfintech.com/ पर प्रदर्शित की गई है ।

निदेशक मंडल ने दिनांक 10 दिसम्बर, 2021 को आयोजित उसकी बैडक में श्री दीपक कुकरेज (एफसीएस–4140), पेशेवर कम्पनी सचिव (सीपी न. 8265) साझीदार मैं, डीएमके एसोशिएटस, कम्पनी सेक्रेटरीज, नई दिल्ली को डाक मतदान एक निष्पक्ष एवं पारदर्शी तरीके से संवालित करने के लिए

डाक—मतदान के परिणामों की घोषणा 23 जनवरी, 2022 को अथवा पूर्व अध्यक्ष द्वारा अथवा अध्यक्ष द्वार अधिकृत किसी व्यक्ति द्वारा की जाएगी तथा घोषणा की सूचना उन स्टॉक एक्सचेंजों को भी प्रेषित की

जाएगी तथा कम्पनी की वेबसाइट http://universusphotoimagings.com/investors.html तथ केफिनटेक की वेबसाइट नामत: https://evoting.kfintech.com पर भी प्रदर्शित की जाएगी। ई--वोटिंग के विषय में किसी संदेह की स्थिति में, सदस्यगण ई--वोटिंग के लिए केफिनटेक की वेबसाइर

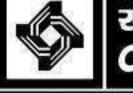
https://evoting.kfintech.com के "Downloads" खंड में ड्रॉपडाउन मेन्यु के माध्यम से उपलब्ध "Help तथा 'FAQ' खंड / ई-वोटिंग यूजर मैनुअल देख सकते हैं। ई-वोटिंग के साथ संबंधित मुददों के लिए सम्पर्क हेतु व्यक्ति का विवरण : श्री सुरेश बाबू डी, मैनेजर कापोरेट रजिरटी केफिन टेक्नोलॉजीज प्राइवेट लिमिटेड सेलेनियम बिल्डिंग टावर बी प्लॉट नंबर ३

एवं ३२, वित्तीय जिला, नानकरामगुद्धा, सेरिंगमपल्ली, हैदराबाद, रंगारेव्हडी, तेलगाना, भारत – 500032 टेलीफोन नंबर : +91 40 6716 2222 ; टोलाफी नंबर : 1800—309— 4001 ; फैंक्स नंबर : + 91 40 2300 1153 ई-मेल : evoting@kfintech.com. बोर्ड के आदेश दार

वास्ते युनिवर्सस फोटो इमेजिंग्स लिमिटेड

सुरेश कुमार कम्पनी सचिव स्थान : नई दिल्ली एसीएस : 41503 दिनांक : 22 दिसम्बर, 2021

# नियुक्तियां



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सेवानिवृत्त बैंक कार्यकारी / सेवारत अधिकारी की आंतरिक लोकपाल की नियुक्ति सेन्ट्रल बैंक ऑफ इंडिया, सार्वजनिक क्षेत्र का एक अग्रणी बैंक जिसकी पुरे भारत में

4590 से अधिक शाखाएं हैं, सकल व्यवसाय रु. 5,00,000/- करोड़ से अधिक है तथा 30000 से अधिक निष्ठायान कर्मचारी सेवारत है, अनुबंध के आधार पर आंतरिक **लोकपाल** को नियुक्त करने का इरादा रखता है। अधिक जानकारी के लिए हमारी वेबसाइट https://www.centralbank

ofindia.co.in देखें. बैंक की इसी वेबसाइट से आवेदन प्रारूप डाउनलोड किए

स्थान : मुंबई / दिनांक: 23.12.2021 महाप्रबंधक (मासंवि) This is only an advertisement for information purposes and not for publication, distribution or release directly outside India. This is not an announcement for the offer document. All Capitalized terms used and defined herein shall have the meaning assigned to them in the letter of offer dated November 30, 2021 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and the Exchange Board of India ("SEBI").



# **B.N. RATHI SECURITIES LIMITED**

Our Company was incorporated as Lark Leasing Limited, under the Companies Act, 1956 vide Certificate of Incorporation No. 5838 of 1985-86 in the State of Andhra Pradesh. The Certificate of Commencement of Business was issued. by the Registrar of Companies, Andhra Pradesh on 14th October 1985. The name of our Company was changed to B.N. Rathi Securities Limited and fresh Certificate of Incorporation was issued by the Registrar of Companies, Andhra Pradesh on 15th September 1994.

Corporate Identification Number: L65993TG1985PLC005838

Registered Office: 6-3-652, Fourth Floor, Kautilya Amrutha Estates, Somajiguda Hyderabad Telengana, 500082 India; Telephone: +91 40 4052 7777; Facsimile: +91 40 4052 6283, E-mail: investorgrievances@bnrsecurities.com; Website: www.bnrsecurities.com;

Contact Person: Ms. Gadila Sabitha Reddy, Company Secretary; Mr. M Venu Gopal Rao, Compliance Officer

# **OUR PROMOTERS: MR. HARI NARAYAN RATHI AND MR. CHETAN RATHI**

ISSUE OF UPTO 33,60,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 22 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 12 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 739.20 LAKHS\* ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 2 RIGHTS EQUITY SHARES FOR EVERY 3 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS FRIDAY DECEMBER 17, 2021. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.2 TIMES THE TO THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 145 OF THE LETTER OF OFFER.

\* Assuming full subscription

### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE PROGRAMME** 

ISSUE OPENS ON MONDAY, JANUARY 03, 2022

LAST DATE FOR ON MARKET **RENUNCIATIONS\*** TUESDAY, JANUARY 11, 2022\*

**ISSUE CLOSES ON#** MONDAY, JANUARY 17, 2022

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # The Issue will remain open for a minimum period of 15 days. However, our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Iosing Date).

ASBA\*

Simple, Safe, Smart Way of making an application- Make Use of It!!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Terms of the Issue - Procedure for Application through the ASBA process' beginning on page 156 of the LOF.

Please note that subject to SCSBs complying with the requirements of the SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular CIR/CFD/DIU1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBAfacility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. PROCEDURE FOR APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an

Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.govin/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on designated branches of SCSBs collecting the application form, please refer the above-mentioned link.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE

PROCEDURE FOR APPLICATION THROUGH R-WAP: In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the R-WAP facility (accessible at www.kfintech.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Kindly note that the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date can apply through ASBA facility

HOWEVER. THE SHAREHOLDERS WHO RECEIVE THE RENOUNCED EQUITY SHARES OFFERED IN THIS ISSUE SHALL NOT BE CONSIDERED AS ORIGINAL SHAREHOLDERS AND SHALL NOT BE ELIGIBLE TO APPLY

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.kfintech.com or call helpline number (+91 40 -67162222/18003454001). For details, see "Making of an Application through Registrar's Web-based Application Platform (R-WAP)" on page number 147 of the Letter of Offer.

APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of application form as detailed above. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it's received subsequently.

If the shareholders entitled to receive the rights entitlements have neither received the original application forms nor are in a position to obtain the form; they may make an application through the form available on the website of Registrar, stock exchange or Company in writing on a plain paper to subscribe to the Rights Issue along with a format specifying therein the necessary particulars as mentioned below. The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen seconded with his/her bank must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

 Name of our Company, being B.N. Rathi Securities Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/ DP and Client ID; 4. Number of Equity Shares held as on Record Date; 5. Allotment option-only dematerialized form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 22 per Rights Equity Share; 11. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 12. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained: 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Uwe understand the Rights Equity Shares referred to in this application are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation 5") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to Section 4(a)(2) of the US Securities Act and other exemptions from the registration requirements of the US Securities Act. Uwe understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs. Uwe confirm that I am/we are (a) (i) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar or any other person acting on behalf of the Company have reason to believe is in the United States (other than U.S. QII3s) or is outside of India and the United States and ineligible to participate in this Issue under the securities

"I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful

\*I/ We satisfy, and each account for which Uwe are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

\*I/We understand and agree that the Rights Entitlements and Rights Equity Shares may not be re-offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. Please note that, if the shareholder makes an application using the application form as well as plain paper, both the

applications shall be liable to be rejected at the option of the issuer. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday January 17, 2022, i.e Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the

Issue Opening Date (inclusive of the issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our

Board or any committee thereof shall be at a liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section 'Terms of Issue-Basis of Allotment beginning on page 171 of the LOF. PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.In accordance with the SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of Res not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their

Entitlements through Off Market Renunciation. Such Eligible Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar (i.e., https://rights.kfintech.com ). Such Eligible Equity Shareholders can make an Application or renounce their entitlement only after the Rights Entitlements are credited to their respective demat accounts. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

(a) ON MARKET RENUNCIATION The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stockbroker in the same manner as the existing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE710D20010 subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time. The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 2 (Two) Rights Entitlements. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, January 03, 2022 to Monday, January 17, 2022 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE710D20010 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat

(b) OFF MARKET RENUNCIATION The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only. Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date:The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE710D20010, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and

CDSL from time to time. ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form, in accordance with the SEBI Rights Issue Circulars, Further (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders in "Terms of the Issue"- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form Terms of the issue -Allotment Advice or Refund/Unblocking of ASBA accounts' beginning on pages 163 and 172, respectively of the LOF.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

LISTING: The existing Equity Shares of our Company are listed on BSE Limited ("BSE"). Our Company has received "inprinciple" approval from BSE vide its letter dated November 17, 2021. Our Company will also make applications to the Stock Exchange to obtain their trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, for the purposes of the issue, the Designated Stock Exchange is BSE

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than ₹ 5000.00 Lakhs, however the final letter of offer has been filed with SEBI only for dissemination purpose. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" beginning on DISCLAIMER CLAUSE OF BSE: (Designated Stock Exchange): It is to be distinctly understood that the permission

given by BSE Limited should not, in any way, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited: nor does it certify the correctness or completeness of any of the contents of the letter of offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 141 of the LOF

BANKER TO THE ISSUE AND REFUND BANK - Kotak Mahindra Bank Limited DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, our Company

will send through email or registered post or speed post, the Letter of Offer/Abridged Letter of Offer, the Application Form and other applicable Issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of letter of offer/the abridged letter of offer, the Rights entitlement Letter along with the Application form has been completed in electronic form through email on 22nd December, 2021 and by speed post on 22nd December, 2021, by the Registrar to the Issue. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar. Eligible equity Shareholders can also obtain the details of their respective rights entitlements from the website of the

Registrar ( www.kfintech.com) by entering their DP ID and Client ID or Folio Number (For eligible equity shareholders who hold equity shares in physical form as on record date) and PAN. The link for the same shall also be available on the website of the Company i.e www.bnrsecurities.com. Our Company have taken and will continue to undertake all adequate steps to reach out to the Eligible Equity

Shareholders who have provided their Indian address through means as may be considered feasible by our Company will not be liable for considering or choosing or not considering or choosing any specific means to reach out to the Eligible

Investors can access the Letter of Offer, the Abridged letter of offer and the Application form (provided that the Eligible Equity Shareholders are eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of: (i) our Company at www.bnrsecurities.com; (ii) the Registrar at www.kfintech.com; and (iii) the Stock Exchange at

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors; www.kfintech.com (b) Updation of Indian address/e-mail address/ phone/mobile number in the records maintained by the Registrar or our Company: www.kfintech.com or send an email to einward.ris@kfintech.com (c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.kfintech.com or send an e-mail to einward.ris@kfintech.com (d) submission of self-attested PAN,

client master sheet and demat account details by non-resident Eligible Equity Shareholders: einward.ris@kfintech.com. The LOF is available on the website of SEBI at www.sebi.gov.in, our Company at www.bnrsecurities.com, the Registrar at www.kfintech.com and the Stock Exchange at www.bseindia.com.

# LEAD MANAGER TO THE ISSUE

# BajajCapital

Bajaj Capital Limited

Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India

Tel No: +91 11 - 41693000; +91 11- 67000000 Contact Person: P. Balrai

Email: info@bajajcapital.com Website: www.bajajcapital.com

SEBI Registration Number: INM000010544

### REGISTRAR TO THE ISSUE KFINTECH

KFin Technologies Private Limited,

Selenium, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda,

Serilingampally, Karvy Selenium, Mandal, Hyderabad, Telangana, 500032 Tel No: +91 40 - 67162222/ 18003454001 Fax No: +91 40 - 23431551

Email: einward.ris@kfintech.com Website: www.kfintech.com

Investor Grievance Email: bnrsecurities.rights@kfintech.com

Contact Persons: Mr. M. Muralikrishna SEBI Registration Number: INR000000221

CIN: U72400TG2017PTC117649

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process), giving full details such as name, address of the Applicant contact number(s), e- mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the-case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process)

For B.N Rathi Securities Limited On behalf of the Board of Directors

Company Secretary and Compliance Officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, the market and other considerations, to issue Equity shares on the rights bases and has filed a Letter of offer dated November 30, 2021 with SEBI and BSE. The LOF is available at the website of SEBI at www.sebi.gov.in, website of the Stock Exchange where the Equity Shares are listed i.e., BSE Limited at www.bseindia.com and the website of the Lead Manager at www.bajajcapital.com. Investors should note that the investment in equity shares involves a high degree of risk and requested to refer to the letter of Offer including the section entitled 'Risk Factors' beginning on page 16 of the LOF. This Announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Right Equity Shares for sale in any jurisdiction, including the United Sates, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

www.readwhere.com

Date: 22.12.2021

Place: Hyderabad