

Universus Photo Imagings Limited

(Formerly known as JINDAL PHOTO IMAGING LIMITED)

CIN: L22222UP2011PLC103611

Corp. Off.: Plot No. 87, Sector-32, Institutional Area, Gurugram Haryana -122001.

Tel: 91-0124-6925100 Website: www.universusphotoimagings.com

UPIL/DE-PT/SE/2023-24

Date: 23rd February, 2024

To,

The Manager Listing

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051
(Scrip Code: NSE: UNIVPHOTO)

To,

The Manager Listing

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
(Scrip Code: BSE: 542933)

Sub: Submission of newspaper advertisement regarding Notice of Postal Ballot

Dear Sir/Madam

In accordance with Regulation 47 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the copies of the newspaper advertisements regarding notice of postal ballot of the Company published in “Financial Express” and “Jansatta” February 23, 2024.

This is for your information and records please.

Thanking you,
Yours Sincerely,

For Universus Photo Imagings Limited

Suresh Kumar
Company Secretary
ACS: 41503
Encl:A/a

SHUBHAM HOUSING DEVELOPMENT FINANCE CO. LTD.
 CIN: U65921DL2014PLC193459 | Tel: +91 11 2212251 | www.shubham.co
 Corporate Office: Shubham House, 425, Udyog Vihar, Phase IV, Gurugram-122015
 Regional Offices: Sector 18, Gurugram, Sector 14, Gurgaon, Sector 14, Gurgaon, Sector 14, Gurgaon

NOTICE
 Public at large do hereby informed that Shubham Housing Development Finance Company Limited was sent a parcel through Shree Maruti Courier (PO No. 2321430003466) from Lalitpur to Gurugram on dated 17-01-2024. In transit parcel is lost. Parcel includes Original Sale deed dated 17-05-2010 (In favour of ISTYAK KHAN-OLPR231200005075493) Original Sale Rectification Deed Dated-01-06-2023. Copy of Khatauni, Copy of Gas Book, Loan Agreement Acknowledgement, TSR,LSR with DS, Vetting Report and other related docs. Whoever find this parcel, please send it to us at Company Office at Shubham House, Plot No. 425 Phase IV Udyog Vihar Sector 18 Gurugram 122015 Haryana or Contact us on -0124 4762555. Company will also provide remuneration along with traveling expenses.
For and on behalf of the
 Place :- Gurugram, Shubham Housing Development Finance Company Ltd.
 Date :- 22-02-2024
Authorized Officer

BLAL
BEML Land Assets Limited
 (CIN: U70109KA2021G0149486)
 A Government of India Company under Ministry of Defence
 Reg Office- BEML Soudha, 23/1, 4th Main, SR Nagar, Bengaluru,
 Karnataka-560027. Email: cs@blal.in
 Website: www.blal.in. Ph: 080-22963211

NOTICE REGARDING 2nd ANNUAL GENERAL MEETING OF THE COMPANY

NOTICE is hereby given that the 2nd Annual General Meeting (AGM) of the Company will be held on Monday, 18th March, 2024 at 11:00 AM. IST through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with the applicable provisions of the Companies Act, 2013 and Rules made thereunder and the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. 09/2023 dated 25th September, 2023, Circular No. 10/2022 dated 28th December, 2022, Circular No. 02/2022 dated 5th May, 2022, Circular No. 21/2021 dated 14th December, 2021, Circular No. 02/2021 dated 13th January, 2021, Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated 13th April, 2020 and Circular No. 20/2020 dated 5th May, 2020 issued by Ministry of Corporate Affairs and SEBI/HO/CFD/CFD-PoD-2/PICR/2023/167 dated 7th October, 2023 read with SEBI/HO/CFD/CM2/D/CIR/2022/62 dated 13th May, 2022 issued by SEBI (collectively referred to as "the Circulars"), to transact the business set out in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM.

In compliance with the Circulars, the Notice of the AGM and Annual Report 2022-23 containing the standalone financial statements for the financial year ended 31st March, 2023, alongwith Board's Report, Auditor's Report and other documents, will be sent only through e-mail to the shareholders of the Company whose e-mail address are registered with the Company/Depositories. The Notice of the AGM and Annual Report 2022-23 will be available on the Company's website at www.blal.in and on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and will also be available on the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com. However, hard copy of the Annual Report will be sent to Members on request.

Manner of casting vote through remote e-voting and e-voting system:

The manner of voting through remote e-voting by members holding shares in dematerialised mode, physical mode and for members who have not registered their e-mail address has been provided in the Notice of the AGM.

The facility for voting through e-voting system will also be made available at the AGM and members attending the AGM who have not cast their vote by remote e-voting will be able to vote at the AGM through e-voting system. The manner of voting through e-voting system has been provided in the Notice of the AGM.

Shareholders whose e-mail address are not registered with Company/Depositories are requested to follow the process for registering their e-mail address/mobile no. for remote e-voting/e-voting at the AGM as set out in the Notice of the AGM and briefed as under:

For Physical shareholders - Please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by e-mail to customercare@integratedindia.in & giri@integratedindia.in.

For Demat shareholders - Please update your e-mail id and mobile no. with your respective Depositories.

For Individual Demat shareholders - Please update your e-mail id and mobile no. with your respective Depositories which is mandatory while e-voting and joining virtual AGM through Depository.

Manner of registering/updating e-mail address:

Members holding shares in physical mode and who have not registered/updated their e-mail address with the Company are requested to register/update the same by sending their name, folio number, e-mail id and self-attested copy of PAN card through e-mail to Integrated Registry Management Services Private Limited, Share Transfer Agent of the Company at customercare@integratedindia.in & giri@integratedindia.in. Members holding shares in dematerialised mode and who have not registered/updated their e-mail address with their Depository Participants, are requested to register/update their e-mail address with the Depository Participants with whom they maintain their demat account(s). The login credentials for casting votes through e-voting shall be sent to the members through e-mail. Members who do not receive e-mail or whose e-mail address is not registered with the Company, may write to Integrated Registry Management Services Private Limited, the Share Transfer Agent at customercare@integratedindia.in and giri@integratedindia.in.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular instructions for remote e-voting, e-voting at the AGM and joining the virtual AGM.

Helpdesk for Individual Shareholders holding securities in Demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL:

Login type	Helpdesk details
Individual Shareholders holding securities	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or Contact at toll free no.: 1800 22 55 33.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30

If you have any queries or issues regarding attending AGM and e-voting from the CDSL e-Voting System, you can write an e-mail to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatla Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33.

For BEML Land Assets Limited
 Sd/-
Monika Mani
 Company Secretary & Compliance Officer
 Place : Bengaluru
 Date : 23-02-2024

Form No: INC-26
 (Pursuant to Rule 30 of the Companies (Incorporation) Rules, 2014)
Before the Central Government (Regional Director, Northern Region)
 In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014
AND
 In the matter of **ARYAVART UDYOG INDIA PRIVATE LIMITED** (CIN: U74959DL2022PTC197590) having its Registered Office at V-13, GALI NO.1 ARVIND MOHALLA, GHONDA, SHAHDARA, DELHI-110053
 Applicant Company / Petitioner
NOTICE is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13(4) of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra Ordinary General Meeting held on February 22, 2024 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Uttar Pradesh".
 Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) or by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region, Ministry of Corporate Affairs, B-2 Wing, 2nd Floor, Pt. Deendayal Antyodaya Bhawan, CGO Complex, New Delhi-110003 within fourteen (14) days from the date of publication of this notice with a copy to the applicant Company at its Registered Office at the address mentioned below:-
 V-13 GALI NO.1 ARVIND MOHALLA, GHONDA, SHAHDARA, DELHI-110053
 For & on behalf of **ARYAVART UDYOG INDIA PRIVATE LIMITED** Sd/-
GAURAV AGGARWAL (DIRECTOR)
 DIN: 07790351
 Date: 22.02.2024
 Place: Delhi

GENLINK PHARMA SOLUTIONS PRIVATE LIMITED
 (FORMERLY KNOWN AS GENLINK PHARMA INVESTMENTS PRIVATE LIMITED)
 CIN: U74110MH2016PTC280785
 Reg Off. : 1701, 17th Floor, Kesar Solitaire, Plot No. 5, Sector 19, Sandpada, Navi Mumbai, 400705, Maharashtra, India. Ph: +91 22 6750 7000 Fax +91 22 6750 7070
 Email: genlinkinfo@gmail.com Website: www.genlinkpharma.com

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2022 (INR)

Particulars	Quarter ended 31/12/2022 (Unaudited)	Corresponding Quarter for the previous year ended 31/12/2021 (Unaudited)	Previous Year Ended 31st March 2022 (Audited)
Total income from operations	1,164,938	3,025,754	4,674,065
Net Profit / (Loss) for the period (before tax and/or Exceptional and/or Extraordinary items)	371,049	-317,448,208	1,217,216
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	371,049	-317,448,208	1,217,216
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	307,027	-317,566,908	1,043,016
Total Comprehensive Income for the period (comprising profit/loss) for the period (after tax) and other comprehensive income (after tax)	-	-	-
Paid Equity Share Capital	100,000	100,000	100,000
Reserves (excluding Revaluation Reserve)	4,749,748	-314,711,228	3,886,695
Securities premium account	-	-	-
Net Worth	4,849,748	-314,611,228	3,986,695
Paid up debt Capital/Outstanding Debt	274,807,495	277,434,671	276,777,412
Outstanding Redeemable Preference shares	-	-	-
Debt Equity Ratio	57	-1	68
Earnings Per Share (of 10 ⁻⁴ each) (for continuing and discontinued operations)			
Basic:	30.70	(31,756.69)	104.30
Diluted:	30.70	(31,756.69)	104.30
Capital Redemption Reserve	-	-	-
Debiture Redemption Reserve	-	-	-
Debt Service Coverage Ratio	0.00	(0.33)	0.01
Interest Service Coverage Ratio	0.24	(0.96)	0.57

Note:
 (a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Stock Exchanges (www.bseindia.com) and the listed entity (https://genlinkpharma.com/investor-relations.html).
 (b) The above results were approved by the Board of Directors at their meeting held on 11th September, 2023.
 (c) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on www.bseindia.com and can be accessed on Company's website (https://genlinkpharma.com/investor-relations.html).
 (d) As there has been no change in accounting policies, hence no impact on net profit/ loss, total comprehensive income or any other relevant financial item(s).

For Genlink Pharma Solutions Private Limited
 Sd/- Sd/-
 Anand Shah Sushel Koul
 Director Managing Director
 DIN: 00597145 DIN: 00925897
 Date: 11/09/2023
 Place: Navi Mumbai

GENLINK PHARMA SOLUTIONS PRIVATE LIMITED
 (FORMERLY KNOWN AS GENLINK PHARMA INVESTMENTS PRIVATE LIMITED)
 CIN: U74110MH2016PTC280785
 Reg Off. : 1701, 17th Floor, Kesar Solitaire, Plot No. 5, Sector 19, Sandpada, Navi Mumbai, 400705, Maharashtra, India. Ph: +91 22 6750 7000 Fax +91 22 6750 7070
 Email: genlinkinfo@gmail.com Website: www.genlinkpharma.com

EXTRACT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2022 (INR)

Particulars	Quarter ended 30/09/2022 (Unaudited)	Corresponding Quarter for the previous year ended 30/09/2021 (Unaudited)	Previous Year Ended 31st March 2022 (Audited)
Total income from operations	1,089,000.00	890,000.00	4,674,065.00
Net Profit / (Loss) for the period (before tax and/or Exceptional and/or Extraordinary items)	365522.88	(317687715.00)	1,217,216.00
Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	365522.88	(317687715.00)	1,217,216.00
Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	301500.88	(317722795.00)	1,043,016.00
Total Comprehensive Income for the period (comprising profit/loss) for the period (after tax) and other comprehensive income (after tax)	-	-	-
Paid Equity Share Capital	100,000.00	100,000.00	100,000.00
Reserves (excluding Revaluation Reserve)	4,441,994.25	(314,816,036.00)	3,886,695.00
Securities premium account	-	-	-
Net Worth	4,541,994.25	(314,716,036.00)	3,986,695.00
Paid up debt Capital/Outstanding Debt	275,481,308.00	250,000,000.00	276,777,412.00
Outstanding Redeemable Preference shares	-	-	-
Debt Equity Ratio	60.65	94.04	69.22
Earnings Per Share (of 10 ⁻⁴ each) (for continuing and discontinued operations)			
Basic:	30.14	(31,772.28)	104.30
Diluted:	30.14	(31,772.28)	104.30
Capital Redemption Reserve	-	-	-
Debiture Redemption Reserve	-	-	-
Debt Service Coverage Ratio	0.27	0.01	0.01
Interest Service Coverage Ratio	1.73	1.25	1.81

Note:
 (a) The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 52 of the LODR Regulations. The full format of the quarterly financial results is available on the websites of the Stock Exchanges (www.bseindia.com) and the listed entity (https://genlinkpharma.com/investor-relations.html).
 (b) The above results were approved by the Board of Directors at their meeting held on 13th January, 2023.
 (c) For the other line items referred in regulation 52 (4) of the LODR Regulations, pertinent disclosures have been made to the Bombay Stock Exchange and can be accessed on www.bseindia.com and can be accessed on Company's website (https://genlinkpharma.com/investor-relations.html).
 (d) As there has been no change in accounting policies, hence no impact on net profit/ loss, total comprehensive income or any other relevant financial item(s).

For Genlink Pharma Solutions Private Limited
 Sd/- Sd/-
 Anand Shah Sushel Koul
 Director Managing Director
 DIN: 00597145 DIN: 00925897
 Date: 13/01/2023
 Place: Navi Mumbai

FEDERAL BANK
 YOUR PERFECT BANKING PARTNER
 THE FEDERAL BANK LTD. REG. OFFICE: PB. NO. 103, FEDERAL TOWERS, ALUVA, KERALA, INDIA - 683 101. Phone: 0484-2622263, E-MAIL: secretario@federalbank.co.in, Website: www.federalbank.co.in, CIN: L65191KL1931PLC000368

NOTICE OF LOSS OF SHARE CERTIFICATES

Notice is hereby given that the following Share Certificates have been reported lost. Letter of Confirmation in lieu of Share Certificates reported as lost shall be issued, if no valid objection is received within 15 days from the date of publication of this notice.

Sl. No.	NAME	FOLIO	CERT. NO.	DIST. NO.	NO. OF SHARES
1	MARTIN MALLIAKKAL	22070	503803	1176146 - 1178155	4020
			603335	1705284938 - 1705286947	

Place: Aluva
 Date: 23.02.2024
 Sd/-
 Samir P Rajdev
 Company Secretary

UNIVERSUS PHOTO IMAGINGS LIMITED
 CIN: L22222UP2016PLC103611
 Regd. Office : 19th KM, Hapur, Bulandshahr Road, PO Guloathi Bulandshahr, Uttar Pradesh - 245408, IN
 Corporate Office : Plot No 87, Institutional Area, Sector-32, Gurugram, Haryana - 122001
 Tel: 91-0124-6925100, Email: cs_uphoto@universusphotoimaging.com, Website: www.universusphotoimaging.com

NOTICE OF POSTAL BALLOT
 (Pursuant to Section 108 and 110 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014)

Dear Member(s),
 Notice is hereby given that pursuant to Section 108 and 110 of the Companies Act, 2013 ("the Act"), Rule 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules") and other applicable provisions of the Act and the Rules, General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020 read with other relevant circulars, including General Circular No. 09/2023 dated September 25, 2023, issued by the Ministry of Corporate Affairs ("MCA Circulars"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s) thereof for the time being in force and as amended from time to time).
 Members of the Company are hereby informed that a Postal Ballot Notice dated February 21, 2024, seeking their approval to the resolution(s) set out in the said Notice has been sent electronically, pursuant to the circulars issued by the Ministry of Corporate Affairs, to the members whose e-mail address is registered with the Company / KFin Technologies Limited ("KFinTech"). Company's Registrar and Transfer Agent/Depository Participant(s)/ Depositories, as on Friday, February 16, 2024, i.e. the Cut-off Date. The Company has completed electronic dispatch of the Postal Ballot Notice on Wednesday, February 21, 2024.

Item No.	Description of the Resolution
1	Ordinary Resolution: Approval for Material Related Party Transactions with JPF Netherlands B. V

The Postal Ballot Notice is available on the Company's website at <http://www.universusphotoimaging.com> and on the website of the Stock Exchanges BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of KFinTech at <https://evoting.kfintech.com>. Members who do not receive the Postal Ballot Notice may download it from the above mentioned websites.
 The documents referred to in the Postal Ballot Notice are available for inspection electronically and members seeking to inspect such documents can send an e-mail to cs_uphoto@universusphotoimaging.com.
Instruction of Voting:
 The Company is providing to its members the facility to exercise their right to vote on the resolution(s) Proposed in the said Postal Ballot Notice only by electronic means ("e-voting"). The communication of the assent and dissent of the members would take place through remote e-voting process only. The Company has engaged the services of KFinTech as the agency to provide e-voting facility. Members can cast their votes during the period mentioned herein below:
Commencement of E-voting Thursday, 22nd February 2024 from 09:00 a.m. (IST)
End of E-voting Friday, 22nd March 2024 up to 5:00 p.m. (IST)

E-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be forthwith disabled by KFinTech upon expiry of the aforesaid period.
 Manner of e-voting by members holding share in dematerialized mode, physical mode and members who have not registered their e-mail address has been provided in the Postal Ballot Notice. The manner in which persons, who have forgotten the User ID and Password, can obtain/generate the same, has also been provided in the said Notice.
 Only a person, whose name is recorded in the Registrar of Members/ Register of Beneficial Owners, as on the Cut-off Date, maintained by the Depositories shall be entitled to participate in the voting. A person who is not a member as on the Cut-off Date, should treat the Postal Ballot Notice for information purpose only.
Manner of registering/updating e-mail address:
 Members holding shares in physical mode, who have not registered / updated their e-mail address with the company, are requested to register / update their email address by submitting Form ISR-1 (available on the website of the company at <http://www.universusphotoimaging.com>) duly filled and signed along with requisite supporting documents to KFin Tech at Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032.
 a) Members holding shares in dematerialized mode, who have not registered / updated their e-mail address with their Depository Participant(s), are requested to register/update their e-mail address with the Depository Participant(s) where they maintain their demat accounts.
 The resolutions, if approved, shall be deemed to have been passed on the last date of e-voting i.e. Friday, March 22, 2024. The results of e-voting will be announced on or before Saturday, March 23, 2024, and will be displayed on the Company's website at <http://www.universusphotoimaging.com> and the website of KFinTech at <https://evoting.kfintech.com>.
 The results will simultaneously be communicated to the Stock Exchanges and will also be displayed at the registered office of the Company.
 In case of any query on e-voting, members may refer to the 'Help' and 'FAQs' sections/ E-voting user manual available through a dropdown menu in the 'Downloads' section of KFinTech's website for e-voting at <https://evoting.kfintech.com>

Contact details for addressing e-voting queries / grievances, if any:
 Mr. Suresh Babu D. Senior Manager, Corporate Registry, KFin Technologies Limited, Address: Selenium Building, Tower - B, Plot No 31 & 32, Financial District Nanakramguda, Serilingampalle (M), Hyderabad, Telangana 500032. Tel. No.: +91 40 6716 2222; Toll Free No: 1800-309-4001; Fax No.: +91 40 2300 1153; E-mail: evoting@kfintech.com
 By order of the Board of Directors
For Universus Photo Imagings Limited
 Sd/-
Suresh Kumar
 Company Secretary and Compliance Officer.
 Place: Gurugram
 Date : 21.02.2024

THIS IS A CORRIGENDUM TO THE LETTER OF OFFER FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR AN OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

MITSU CHEM PLAST LIMITED
 Mitsu Chem Plast Limited ("Company" or "Issuer") was originally incorporated as "Mitsu Chem Private Limited" on September 23, 1986 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Mumbai, Maharashtra. The name of our Company was changed to "Mitsu Chem Plast Private Limited", pursuant to a special resolution passed by the shareholders of our Company on May 11, 2016 and a fresh certificate of incorporation consequent to the change of name, was granted to our Company on May 25, 2016 by the Registrar of Companies, Mumbai, Maharashtra. Subsequently, our Company was converted into public limited company pursuant to special resolution passed by the shareholders of our Company in their meeting held on May 11, 2016 and the name of our Company was changed to "Mitsu Chem Plast Limited" and a fresh certificate of incorporation consequent upon conversion of Company to Public Limited dated June 8, 2016 was issued by Registrar of Companies, Mumbai, Maharashtra. The Corporate Identification Number of our Company is L25111MH1988PLC048925. For further details about the Company, please refer to the section titled "General Information" beginning on page 47 of the Letter of Offer.
Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg, Mulund (West), Mumbai - 400 080, Maharashtra, India.
Tel: +91 22 2592 0055 | **Email:** investor@mitsuchem.com | **Website:** <https://www.mitsuchem.com/> | **Corporate Identity Number:** L25111MH1988PLC048925
Contact Person: Anikta Bhanushali, Company Secretary and Compliance Officer

PROMOTER OF OUR COMPANY: JAGDISH DEDHIA, SANJAY DEDHIA AND MANISH DEDHIA

ISSUE OF 15,09,075 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE ₹10/- EACH ("RIGHTS EQUITY SHARES") OF MITSU CHEM PLAST LIMITED (THE COMPANY) FOR CASH AT A PRICE OF ₹144/- (RUPEES ONE HUNDRED AND FORTY FOUR ONLY) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹134/- (RUPEES ONE HUNDRED AND THIRTY FOUR ONLY) PER EQUITY SHARE ("ISSUE PRICE"), AGGREGATING TO ₹21,73,80,000/- (RUPEES TWENTY ONE CRORES SEVENTEEN THREE LAKHS SIX THOUSAND AND EIGHT HUNDRED ONLY) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE(S) FOR EVERY EIGHT (8) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON SATURDAY, FEBRUARY 17, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 192 OF THE LETTER OF OFFER.
 *Assuming full subscription and receipt of all Monies with respect to Rights Equity Shares.

Amount Payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	5.00	67.00	72.00
On one call as may be decided by the Board/ Rights Issue and Allotment Committee of the Board	5.00	67.00	72.00
Total	10.00	134.00	144.00

CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 13, 2024 (THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF") : NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the Letter of Offer ("LOF") filed by the Company with the BSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter.
 At the time of filing the Letter of Offer, the Issue Closing Date was decided to be Monday, March 04, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors and Rights Issue and Allotment Committee (authorised by the Board of directors of the Company) to extend the said date of closing of rights issue offer period as may be determined by them from time to time, the Rights Issue and Allotment Committee, in their meeting held on Thursday, February 22, 2024 have decided to extend the issue period by one (1) day for the benefit of investors and hence, the issue closing date shall be read as "Tuesday, March 05, 2024".
 The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be read as "Tuesday, March 05, 2024".
 The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:
 • On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" – Issue Closes on **Tuesday, March 05, 2024**.
 • On page No. 6 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Issue Closing Date" shall be revised as "**Tuesday, March 05, 2024**".
 • On page no. 46 in Section III- INTRODUCTION under the "Issue Schedule", the Issue Closing Date shall be revised as "**Tuesday, March 05, 2024**".
 • On page no. 50 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", "Issue Closing Date" shall be revised as "**Tuesday, March 05, 2024**".
 • On page no. 203 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" under "Last date for Application", the last date for submission of the duly filled in the Application Form or a plain paper Application is **Tuesday, March 05, 2024</**

